

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

-----X  
In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

PROMESA  
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Debtors.  
-----X

**CERTIFICATE OF SERVICE**

I, Nuno Cardoso, depose and say that I am employed by Prime Clerk LLC (“**Prime Clerk**”), the solicitation, claims and noticing agent for the Debtors in the above-captioned cases under Title III of the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA).

On March 18, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following document to be via First Class Mail on the Notice Parties Service List attached hereto as **Exhibit A**:

- Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 4977]

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The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

On March 18, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be via First Class Mail on the Notice Parties Service List attached hereto as **Exhibit B**:

- Order Establishing Initial Procedures with Respect to Omnibus Objection of (I) Financial Oversight and Management Board, Acting Through Its Special Claims Committee, and (II) Official Committee of Unsecured Creditors, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds and Granting Related Relief [Docket No. 5143]
- Notice of Omnibus Objection of (I) Financial Oversight and Management Board, Acting Through its Special Claims Committee, and (II) Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, a copy of which is attached hereto as **Exhibit C**
- Initial Procedures for Resolving Omnibus Objection of (I) Financial Oversight and Management Board, Acting Through its Special Claims Committee, and (II) the Official Committee of Unsecured Creditors Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, a copy of which is attached hereto as **Exhibit D**
- Notice of Participation in Omnibus Objection to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, a copy of which is attached hereto as **Exhibit E**

Dated: March 21, 2019



Nuno Cardoso

State of New York  
County of New York

Subscribed and sworn to (or affirmed) before me on March 21, 2019, by Nuno Cardoso, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

Oleg Bitman  
Notary Public, State of New York  
No. 01B16339574  
Qualified in Queens County  
Commission Expires: April 04, 2020

**Exhibit A**

Exhibit A

Notice Parties Service List  
Served via First Class Mail

MMLID	NAME	ADDRESS	NOTICE NAME	ADDRESS 1	CITY	STATE	POSTAL CODE
838305	ACADEMIA PUERTORRIQUEÑA DE LA LENGUA ESPANOLA	Antiguo Cuartel de Ballajá, 3. <sup>o</sup>			Viejo San Juan	PR	00901
2137477	ACOBA REALTY DEVELOPMENT,CORP.	CORDERO BADILLO, ATILANO	PONCE DE LEON AVE. #56	BO. SABANA	GUAYNABO	PR	00963
2137483	AGROFRESCO, INC.	LOYOLA MADAONADO, RITA M.	Carr 695 Km 4 Solar 2 Fin		Dorado	PR	00646
837539	AGROFRESCO, INC.	CARR. 102 KM 16.5 INT	LA GARITA		CABO ROJO	PR	00623
837808	ASOC. PESCADORES PLAYA LOS MACHOS CEIBA, INC.	CALLE 2 B-18	URB.SANTA MARIA		CEIBA	PR	00735
838827	AUTORIDAD DE EDIFICIOS PUBLICOS	BOX 41029	MINILLAS STATION		SAN JUAN	PR	00940
837530	BEYOND TECHNOLOGIES, LLC	15 Exchange Pl, Suite 620			Jersey City	NJ	07302
838281	BORINQUEN PARKING SERVICES INC	381 Calle Rafael Lamar			SAN JUAN	PR	00918
2138144	CARSAN INVESTMENT GROUP, INC.	CAMUÑAS, CARMEN	CALLE FRANCIA 461		SAN JUAN	PR	00917
837806	CENTRO AUDIOLÓGICO E INTERDISCIPLINARIO ISAMAR GON	HC 02 BOX 16367			ARECIBO	PR	00612-9380
838877	COLEGIO CUPEY MARIE MONTESORI	176, 178 AVENIDA WINSTON CHURCHILL			SAN JUAN	PR	00926
2137564	COLEGIO SANTA MARIA DEL CAMINO	658 CARR 8860			TRUJILLO ALTO	PR	00976
2138172	COLUMBUS NETWORKS OF PUERTO RICO	City View Plaza # 515			GUAYNABO	PR	00968
837564	COOPERATIVA DE PRODUCTORES DE CARNE DE RES	PO Box 2222222			San Juan	PR	00936-3048
2137574	COPRACION PARA EL FONDO DEL SEGURO DEL ESTADO	REYES NIEVES, JUAN	BO. JUAN SANCHEZ PR #2, KM 8.5		BAYA,PM	PR	00960
837498	COPRACION PARA EL FONDO DEL SEGURO DEL ESTADO	BO. JUAN SANCHEZ PR #2, KM 8.5			BAYAMON	PR	00960
838381	CROWLEY LINER SERVICES	BBVA TOWER, SUITE P1	Centro Internacional De Comercio	Carretera 5 KM 2.4 Edificio 13	Guaynabo	PR	00965
2138188	CROWLEY LINER SERVICES	THE PRENTICE HALL CORPORATION, PUERTO RICO, INC. C/O FGR CORPORATE SERVICES	Centro Internacional De Comercio	Carretera 5 KM 2.4 Edificio 13	Guaynabo	PR	00918
2138197	EDUCON MANAGEMENT, CORP.	JAVIER VAZQUEZ	CARR 189 KM 9 BO MAMEY STREET CA		GUARBO	PR	00778
2137589	EGIDA DE LA ASOCIACION DE MIEMBROS DE LA POLICIA,	JOSÉ J. TABOADA	CARR ROAD #1 KM 20.9		CAGUAS A RIO PIEDAS	PR	00926
837541	EL TERRUNO DEL KID, INC.	P.R. 695 KM 4.3	BO. HIGUILLAR		SAN JUAN	PR	00646
2137319	EL TERRUNO DEL KID, INC.	P.R. 695 KM 4.3	BO. HIGUILLAR		DORADO	PR	00646
837904	ELECTRA CORPORATION	4 CALLES VIEQUES			SAN JUAN	PR	00917
2138206	EMPRESAS AGRICOLAS DE PUERTO RICO, INC.	MILLER EMIEM, ROBERT	1 KM 30 BO BAIROA ST		CAGUAS	PR	00725
837862	EMPRESAS AGRICOLAS DE PUERTO RICO, INC.	Carr 1 Km 32.4 Bo Bairoa			CAGUAS	PR	00745
838030	FIGNA	Base Aérea Muñiz, Edif. #27			Carolina	PR	00972
838819	FLOWER & WEDDING DESIGNER BY TIFFANY	RIVERSIDE PARK	CALLE 7 F-27		BAYAMON	PR	00961
837874	FUNDACION FRANCISCO LOPEZ CRUZ, INC.	PO BOX 9023803			SAN JUAN	PR	00902
2138229	FUNDACION FRANCISCO LOPEZ CRUZ, INC.	FRANCISCO MARRERO OCASIO	52 Calle Norzagaray		Ballaja	PR	00902
2138235	GINGER FILMS & TV INC	COND. SAN JOSE 555 CALLE CUEVILLAS	APT 6A		SAN JUAN	PR	00907
2138265	JENNYMAR CORPORATION	GONZALEZ CARO, EFRAIN	PLAZA MONSERRATE CARR. #2 KM 164 INT		HORMIGUEROS	PR	00660
837916	JENNYMAR CORPORATION	PLAZA MONSERRATE CARR. #2 KM 164 INT.			HORMIGUEROS	PR	00660
837832	JF BUILDING LEASE AND MAINTENANCE CORP	Calle Jose de Diego Final			Cidra	PR	00739
2137667	KLAP REALTY AND MANAGEMENT CORPORATION	161 AVE PONCE DE LEON			SAN JUAN	PR	00917-1251
2138287	LAS PIEDRAS ELDERLY, L.P.	EMILIO L. FAGUNDO BOOTHBY	Ila Building Suite 603 Marginal #10 Kennedy Avenue		San Juan	PR	00920-3175
2137695	MATILDE NADAL DE VIDAL, INC.	CORRETJER REYES, ALBERTO	CALLE BETANCES #40 EL CANTON MALL		BAYAMON	PR	00960
2138316	MUNICIPIO AUTONOMO DE SAN LORENZO	SILVA, ANASTACIO	P.O. BOX 1289		SAN LORENZO	PR	00754
838766	ORIANA ENERGY ,LLC. JOSE LUIS CAPO MATOS	268 PONCE DE LEON AVENUE			SAN JUAN	PR	00918
2137743	PLAZA SAN MIGUEL INC	MALDONADO, MIGUEL A	PLAZA SAN MIGUES SUITE 202	SAINT JUST	TRUJILLO ALTO	PR	00976
838062	POLICIA DE PUERTO RICO	601 AVE FRANKLIN DELANO ROOSEVELT			SAN JUAN	PR	00936
2137767	RICOH PUERTO RICO, INC.	CT CORPORATION SYSTEM	431 AVE PONCE DE LEON #1700		SAN JUAN	PR	00917
837868	RIO DEL PLATA MALL INC	CARR 165 KM 7.4 BO GALATEO			TOA ALTA	PR	00953
2138406	TELEPRO CARIBE, INC.	MORA NAZARIO, JOSÉ R	521 CALLE VALCARCEL		SAN JUAN	PR	00923
839100	U S DEPT OF THE TREASURY	U S P F O FORT BUCANAN	540 Borinqueneer Street		Fort Buchanan	PR	00934
837730	VICAR BUILDER'S DEVELOPERS INC.	1519 PONCE DE LEON AVE	SUITE 601		SAN JUAN	PR	00910
837510	WPR LA CERAMICA LP S.E.	ROAD 5 KM 27.5 BLDG 1 DIEGO EXPY BO PALMAS			CANTANO	PR	00963-0000
2137824	WPR SABANA LP S.E.	UNITED CORPORATE SERVICES, INC.	C/O EXPERT CORPORATE SOLUTIONS, LLC	988 LUIS MUÑOZ RIVERA AVE. SUITE 5	SAN JUAN	PR	00918

**Exhibit B**

Exhibit B

Notice Parties Service List  
Served via First Class Mail

MMLID	NAME	ADDRESS	ADDRESS 2	CITY	STATE	POSTAL CODE
1958079	FPA Select Maple Fund, L.P.	11601 WILSHIRE BLVD., SUITE 1200		LOS ANGELES	CA	90025
2120242	JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust	Redacted	Redacted	Redacted	Redacted	Redacted
2137695	MATILDE NADAL DE VIDAL, INC.	CORRETJER REYES, ALBERTO	CALLE BETANCES #40 EL CANTON MALL	BAYAMON	PR	00960
1936345	US Institutional High Income Fund	Francisco Tolentino	One Financial Center	Boston	MA	02111

**Exhibit C**

**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019\***

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:	X
	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA
	: Title III
as representative of	: Case No. 17-BK-3283 (LTS)
	:
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	: (Jointly Administered)
	:
Debtors. <sup>1</sup>	:
	X

**NOTICE OF OMNIBUS OBJECTION OF (I) FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD, ACTING THROUGH ITS SPECIAL CLAIMS  
COMMITTEE, AND (II) OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY RULE  
3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN  
COMMONWEALTH GENERAL OBLIGATION BONDS**

You are receiving this notice because you have been identified as holding one or more of the general obligation bonds issued by the Commonwealth of Puerto Rico in or after 2012 (the “Challenged GO Bonds”). A list of the CUSIP numbers for the Challenged GO Bonds can be found at the bottom of this notice.

Please note that the Financial Oversight and Management Board, as representative for the Debtors, acting through its Special Claims Committee, and the Official Committee of Unsecured Creditors (together, the “Objectors”) have filed an Omnibus Objection, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds (the “Objection”). The full text of the Objection may be found on the Internet by using the following link:  
<https://cases.primeclerk.com/puertorico/Home-DocketInfo?DocketSearchValue=4784>.

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**\* THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019\***

This Objection seeks to disallow and invalidate claims on account of the Challenged GO Bonds (“Challenged GO Bond Claims”). Subject to applicable appellate rights, if the Court grants the Objection in whole or in part, holders of Challenged GO Bond Claims’ recovery on account of the Challenged GO Bonds will be eliminated in whole or in part, and such holders will be forever barred from asserting such claims against the Commonwealth, from voting on any plan of adjustment filed in this Title III Case, and from participating in any distribution in this Title III Case on account of such Challenged GO Bond Claims. Thus the Objection may affect your rights. As explained in the next paragraph, you have the right to file a Notice of Participation if you wish to respond to the Objection. The Notice of Participation must be filed by April 16, 2019 (the “Participation Deadline”).

Please note further, that on February 15, 2019, the District Court granted the Objectors’ motion for approval of certain procedures with respect to such Objection (the “Objection Procedures”). If you intend to respond to the Objection or participate in the litigation in any way, you must follow the Objection Procedures which require, among other things, that you file with the District Court and serve by email a Notice of Participation by the Participation Deadline. A form Notice of Participation is provided herewith. **Instructions for filing the Notice of Participation with the District Court, including for those persons who are not represented by counsel are set forth at the bottom of the form of Notice of Participation.**

For those parties who filed with the District Court and served by email Notices of Participation to the Notice Parties at the addresses set forth in paragraph 8 of the Objection Procedures by the Participation Deadline, no substantive response to the Objection need be filed until a date set forth in any subsequent scheduling order entered by the District Court.

Requests for Spanish-language versions of the Notice, Objection Procedures and Notice of Participation form and any questions regarding this notice should be sent in writing to:

Paul Hastings LLP  
200 Park Avenue  
New York, NY 10166  
Attn: Douglass E. Barron  
NoticeofParticipation@paulhastings.com  
(212) 318-6690

Esta Objeción tiene el propósito de rechazar e invalidar las reclamaciones contra los Bonos GO Impugnados (las “Reclamaciones de los Bonos GO Impugnados”). Si el Tribunal concede la Objección parcial o totalmente, sujeto a los derechos apelativos aplicables, quedará eliminada total o parcialmente la recuperación de estos Bonos GO Impugnados y se les prohibirá por siempre a dichos tenedores presentar tales reclamaciones en contra del Estado Libre Asociado, votar en cualquier plan de ajuste presentado en este Caso bajo el Título III y participar en cualquier distribución efectuada en este Caso bajo el Título III a causa de dichas Reclamaciones de los Bonos GO Impugnados. Por tanto, la Objección puede afectar sus derechos. Usted tiene el derecho de presentar un Aviso de Participación si quiere responder a la Objección. El Aviso de Participación tiene que presentarse en o antes de 16 de abril de 2019. Las partes que

\* THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019\*

tengan preguntas o deseen recibir copia de este aviso, los Procedimientos de Objeción y el Aviso de Participación en español deben enviar una solicitud por escrito a NoticeofParticipation@paulhastings.com

The CUSIP numbers of the general obligation bonds affected by the Objection are:

Series	CUSIP
2012 A	74514LB89
2012 A	74514LB63
2012 A	74514LA49
2012 A	74514LA56
2012 A	74514LC88
2012 A	74514LD87
2012 A	74514LA80
2012 A	74514LC39
2012 A	74514LB55
2012 A	74514LD46
2012 A	74514LB97
2012 A	74514LD61
2012 A	74514LC96
2012 A	74514LD79
2012 A	74514LC70
2012 A	74514LD53
2012 A	74514LA31
2012 A	74514LC21
2012 A	74514LD20
2012 A	74514LB48
2012 A	74514LA72
2012 A	74514LC62
2012 A	74514LB22
2012 A	74514LC47
2012 A	74514LC54
2012 A	74514LD38
2012 A	74514LA64
2012 A	74514LA98
2012 A	74514LB30
2012 A	74514LB71
2012 B	74514LA23
2012 B	74514LZV2
2012 B	74514LZW0
2012 B	74514LZX8
2012 B	74514LZY6
2012 B	74514LZZ3
2014 A	74514LE86

**Exhibit D**

**\*ACTION MUST BE TAKEN ON OR BEFORE APRIL 16, 2019\***

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re:	X
	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA
	: Title III
as representative of	: Case No. 17-BK-3283 (LTS)
	:
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	: (Jointly Administered)
	:
Debtors. <sup>1</sup>	:
	X

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**INITIAL PROCEDURES FOR RESOLVING OMNIBUS OBJECTION  
OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, ACTING THROUGH  
ITS SPECIAL CLAIMS COMMITTEE, AND (II) THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS PURSUANT TO BANKRUPTCY CODE SECTION 502  
AND BANKRUPTCY RULE 3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS  
OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS**

February 15 2019

Pursuant to the Order (the “Order”) of the United States District Court for the District of Puerto Rico (the “District Court”), dated February 15, 2019, [Docket No. 5143], the following initial procedures will apply to the resolution of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the “Objection”).<sup>2</sup>

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> The full text of the Objection may be found on the Internet by using the following link:  
<https://cases.primeclerk.com/puertorico/Home-DocketInfo?DockSearchValue=4784>.

The Financial Oversight and Management Board, acting through its Special Claims Committee, and the Official Committee of Unsecured Creditors (together, the “Objectors”) filed an Objection contending that all claims (the “Challenged GO Bond Claims”) that have been or may be asserted against the Commonwealth of Puerto Rico (the “Commonwealth”) on account of all general obligation bonds issued by the Commonwealth in or after 2012 (the “Challenged GO Bonds”) are invalid. Holders of Challenged GO Bonds are hereafter referred to as “Challenged GO Bondholders.”

1. Exclusivity of Procedures

These procedures shall be the exclusive means to participate in the litigation before the District Court of issues relating to the disallowance of Challenged GO Bond Claims on the grounds set forth in the Objection.

2. Notice of Participation

Any party in interest, including, without limitation, the Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”), the Official Committee of Retired Employees of the Commonwealth of Puerto Rico (together with AAFAF, the “Title III Parties”), and any person or entity that holds a Challenged GO Bond, whether or not such person or entity is identified in Appendix I to the Objection, that wishes to participate in the litigation of the Objection must serve by email and file a notice of its intent to participate in such litigation (a “Notice of Participation”).

The Notice of Participation shall (a) indicate whether the party in interest who filed such notice (each, a “Participant”) supports or opposes the Objection; (b) provide the name, address and email address of the Participant and its counsel, if any; and (c), to the extent filed by a Challenged GO Bondholder, set forth (i) whether all or part of such Challenged GO Bonds were purchased on the secondary market, and (ii) the CUSIP numbers for such Challenged GO Bonds to the best of such Challenged GO Bondholder’s knowledge and belief, as of the date of such Notice of Participation (the “Notice Information”). The Notice of Participation shall cover all Challenged GO Bonds owned as of the date of such Notice of Participation or thereafter acquired by the Participant and shall not be limited to the specific CUSIP numbers listed. For the avoidance of doubt, a party in interest may submit a Notice of Participation individually and/or through an *ad hoc* group. A Notice of Participation submitted through an *ad hoc* group shall entitle each member of such *ad hoc* group to participate either individually or as part of the group, and each such member reserves the right to act individually from time to time in respect of any issue, argument, or proceeding. To the extent that an entity ceases to be a member of an *ad hoc* group that filed a Notice of Participation, such member may continue to participate in the litigation of the Objection in the same manner as a Participant that had filed a timely individual Notice of Participation; *provided however*, that such Participant will be bound by (i) any actions, arguments, statements or positions made or taken by such *ad hoc* group prior to the date on which the Participant ceased to be a member of such *ad hoc* group (the “Separation Date”), and (ii) any District Court orders applicable to members of such *ad hoc* group as of the Separation Date, in each case to the same extent, if any, that members of such *ad hoc* group would be bound by such actions, arguments, statements, positions or District Court orders. To the extent that an entity becomes a member of an *ad hoc* group after the Participation Deadline, such member shall

be covered by the Notice of Participation timely filed by the *ad hoc* group, *provided* that (i) such Notice of Participation shall be updated to include the Notice Information for the new group member, and (ii) if such member did not file its own timely Notice of Participation, such member shall have obtained, pursuant to paragraph 5 below, District Court approval to participate in the litigation, individually or as a member of the *ad hoc* group, upon a showing of good cause. Participants who file Notices of Participation that support the Objection shall collectively constitute “Joint Objectors,” and parties that oppose the relief sought in the Objection shall collectively constitute the “Respondents.”

Each Notice of Participation must be served by email on the “Notice Parties” identified in paragraph 8 below and filed electronically with the District Court pursuant to its Electronic Case Filing procedures. **Participants without counsel may file the Notice of Participation by mailing or delivering it by hand to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767 the clerk’s office of the District Court in San Juan, Puerto Rico.**

**The deadline to file with the District Court and serve by email a Notice of Participation is April 16, 2019 (the “Participation Deadline”).** For those parties that file with the District Court and serve by email Notices of Participation by the Participation Deadline, no substantive response to the Objection need be filed until a date set forth in any subsequent scheduling order entered by the District Court.

Subject to paragraph 5 below, any party that does not file a Notice of Participation will not receive notices of filings and events in the litigation and may not be allowed to substantively participate in the litigation absent permission granted by the District Court upon a showing of good cause, but may nevertheless have its rights affected by the outcome of the litigation. In particular, and subject to applicable appellate rights, if the District Court grants the Objection in whole or in part, claimants’ recovery on account of the Challenged GO Bond Claims will be eliminated in whole or in part, and claimants will be forever barred from asserting such claims against the Commonwealth, from voting on any plan of adjustment filed in this Title III Case, and from participating in any distribution in this Title III Case on account of such claims arising from the Challenged GO Bonds and the Challenged GO Bond Claims. By filing a Notice of Participation, a claimant will have the opportunity to be heard on the merits of the Objection, will be entitled to receive notification of case events specific to the Objection, and will receive notice of opportunities to meet and confer with other parties concerning issues relating to the litigation of the Objection.

Nothing herein, nor the mere filing of a Notice of Participation by a person or entity that is not a holder of a Challenged Bond, shall operate to confer standing upon such person or entity to participate in the litigation of the Objection, and all rights to object to any person or entity’s standing are preserved.

### 3. The Initial Proposal Exchange/ Recommendation

On the date that is five (5) days after the Participation Deadline, the Objectors shall file with the District Court a list of all parties that filed Notices of Participation, their counsel, and

whether such Participants are Joint Objectors or Respondents. Such list will be updated as necessary every thirty (30) days to reflect any late-filed or updated Notices of Participation.

Twenty-one (21) days after the Participation Deadline (the “Initial Proposal Exchange Deadline”), Joint Objectors and the Objectors, on the one hand, and Respondents (individually and/or through *ad hoc* groups), on the other, will simultaneously exchange proposals (the “Initial Proposals”) by email setting forth the procedures that will govern litigation of the Objection, including, without limitation, anticipated legal and factual disputes, the sequence and timing of discovery, anticipated dispositive motion practice and the timing thereof, and treatment of holders of Challenged GO Bonds who did not file Notices of Participation (the “Objection Litigation Procedures”). The Objectors will send by email the Initial Proposals to all parties who filed Notices of Participation, but such Initial Proposals will not be filed with the District Court. Parties will not be precluded from raising claims or defenses that are not included in the Initial Proposals.

During the twenty-one (21) day period following the Initial Proposal Exchange Deadline, the Objectors and the Participants shall meet and confer concerning the substance of the Initial Proposals in an effort to develop a joint recommendation regarding Objection Litigation Procedures for the District Court. The Objectors will convene the meet and confer session(s) and provide notice of any meeting(s) or phone conference(s) to all Participants. The Objectors and the Participants shall use reasonable efforts to develop a fully consensual recommendation with respect to Objection Litigation Procedures.

On the date that is twenty-one (21) days following the Initial Proposal Exchange Deadline, the Objectors shall cause to be filed with the District Court a recommendation concerning the proposed Objection Litigation Procedures (the “Recommendation”) and shall indicate which Participants support the Recommendation, and the Participants, if any, that object to such Recommendation. The Objectors shall have caused a draft of the Recommendation to have been sent by email to all Participants at least five (5) business days prior to filing the Recommendation; thereafter, Participants shall have four (4) business days to provide further input on the proposed Objection Litigation Procedures.

Any responses to the Recommendation must be filed with the District Court within seven (7) days of the filing of the Recommendation (the “Response Deadline”), and any replies to such responses must be filed within three (3) days following the Response Deadline (the “Reply Deadline”).

#### 4. Litigation

##### A. District Court Status Conference

The Objectors will request that the District Court hold a status conference as soon as practicable after the Reply Deadline to discuss and decide matters set forth in the Recommendation and any responses and replies thereto, including without limitation:

- (i) the sequence and timing of any discovery;

- (ii) the extent to which joint briefs can or should be submitted;
- (iii) a briefing schedule; and
- (iv) any other matter that will contribute to the fair and efficient resolution of the issues raised in the Objection and the Notices of Participation.

B. Coordination

To the extent that the District Court determines that joint briefs can and should be submitted –

(a) The Objectors and any Joint Objector shall cooperate in good faith in order to file joint papers with respect to the Objection, and shall file separate papers only to the extent necessary to present or discuss issues, positions or arguments upon which they are unable to agree in good faith.

(b) Likewise, the Respondents shall cooperate in good faith to file joint papers with respect to the litigation of the Objection and shall file separate papers only to the extent necessary to present or discuss issues, positions or arguments upon which they are unable to agree in good faith.

With respect to discovery –

The Objectors and the Joint Objectors, on the one hand, and the Respondents, on the other hand, shall use reasonable efforts to coordinate the development of discovery that is requested from the other parties and to coordinate communications concerning such discovery.

5. Notices of Participation Submitted After the Participation Deadline

Any party that submits a Notice of Participation after the Participation Deadline, but at least thirty (30) days prior to a trial on the merits of the Objection, may participate in the litigation of the Objection by receiving notices of developments in the litigation and invitations to any meet and confer sessions among the parties to the litigation. Such party, however, shall be bound by any orders entered by the District Court (including any order granting a dispositive motion, such as a motion for summary judgment) and/or any agreements reached among the Objectors, Joint Objectors and Respondents prior to the submission of such Notice of Participation regarding the conduct of the litigation, including with respect to the matters set forth in paragraph 3 above. Moreover, absent permission granted by the District Court upon a showing of good cause, any party that fails to file a Notice of Participation, or that files a Notice of Participation after the Participation Deadline, shall be prohibited from filing separate pleadings, serving discovery, or being heard at any hearing on the Objection.

6. No Duty

No Respondent shall have a duty to any other Respondent or to any Challenged GO Bondholder who does not file a Notice of Participation.

7. Other Objections Permitted

The fact that the Objectors have objected to the Challenged GO Bond Claims shall not preclude (i) the Objectors or any party in interest from objecting to a Challenged GO Bond Claim on any basis not set forth in the Objection or to any other claim asserted by the Challenged GO Bondholder unrelated to the Challenged GO Bonds or (ii) a Title III Party from asserting additional grounds for objecting to the Challenged GO Bond Claims pursuant to a Notice of Participation.

8. The Following Persons are the “Notice Parties”

**BROWN RUDNICK LLP**

Attn: Edward S. Weisfelner, Esq.  
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**PAUL HASTINGS LLP**

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**CASILLAS, SANTIAGO & TORRES LLC**

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[emontull@cstlawpr.com](mailto:emontull@cstlawpr.com)

**Exhibit E**

\*THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019\*

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

-----	X
In re:	:
THE FINANCIAL OVERSIGHT AND	: PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	: Title III
as representative of	: Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	: (Jointly Administered)
Debtors.	:
-----	X

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION  
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN  
COMMONWEALTH GENERAL OBLIGATION BONDS**

**This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.**

The party identified below (“Participant”) hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the “Objection”), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the “Challenged GO Bonds”) are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant’s contact information, including email address, and that of its counsel, if any:

**Participant Name and Contact Information**

Participant Name

Contact Person (if Participant is not an individual)

Email Address

**Counsel Contact Information (if any)**

Firm Name (if applicable)

Contact Person

Email Address

Address line 1

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Address line 2

---

City, State Zip Code

---

Country

Address line 1

---

Address line 2

---

City, State Zip Code

---

Country

2. Participant advises that it (choose one of the following by marking “X” in the appropriate space):

\_\_\_\_\_ intends to support the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are invalid); or

\_\_\_\_\_ intends to oppose the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are valid)

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant’s knowledge.

(a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

(b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? **YES** or **NO** (please circle one).

By: \_\_\_\_\_

Signature

---

Print Name

---

Title (if Participant is not an Individual)

---

Date

**Instructions for Serving and Filing Notice of Participation:** This Notice of Participation must be (i) **served** by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) **filed** electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**